## Chapter 9

## Design via Root Locus

## Improving transient response

## Figure 9.1

a. Sample root locus, showing possible design point via gain adjustment $(A)$ and desired design point that cannot be met via simple gain adjustment $(B)$;
b. responses from poles at $A$ and $B$


## Improving steady-state error

Compensation techniques:
a. cascade;
b. feedback

(a)

Ideal compensators are implemented with active networks.

(b)

## Improving steady-state error via cascade compensation

Pole at $A$ is:
a. on the root locus without compensator; b. not on the root locus with compensator pole added; (figure continues)



$$
-\theta_{1}-\theta_{2}-\theta_{3}=(2 k+1) 180^{\circ}
$$

(a)

$$
-\theta_{1}-\theta_{2}-\theta_{3}-\theta_{c} \neq(2 k+1) 180^{\circ}
$$

(b)

## Ideal Integral compensation (PI)

c. approximately on the root locus with compensator pole and zero added



$$
-\theta_{1}-\theta_{2}-\theta_{3}-\theta_{p c}+\theta_{z c} \cong(2 k+1) 180^{\circ}
$$

(c)

## Closed-loop system for Example 9.1

a. before compensation;
b. after ideal integral compensation

Problem: The given system operating with damping ratio of 0.174 . Add an ideal integral compensator to reduce the ss

(a) error.

## Solution:

We compensate the system by choosing a pole at the origin and a zero at -0.1

(b)

## Root locus for uncompensated system of Figure 9.4(a)

The gain $\mathrm{K}=164.6$ yields $\mathrm{K}_{\mathrm{p}}=8.23$ and $e(\infty)=\frac{1}{1+K_{p}}=0.108$


## Root locus for compensated system of Figure 9.4(b)

Almost same transient response and gain, but with zero ss error since we have a type one system.


## Ideal integral compensated system response and the uncompensated system response of Example 9.1



## PI controller



A method to implement an Ideal integral compensator is shown.

$$
G_{c}(s)=K_{1}+\frac{K_{2}}{s}=\frac{K_{1}\left(s+\frac{K_{2}}{K_{1}}\right)}{s}
$$

## Lag Compensator

## a. Type 1 uncompensated system;

b. Type 1 compensated system;
c. compensator pole-zero plot

Using passive networks, the compensation pole and zero is moved to the left, close to the origin.


Assuming the compensator is used as in b \& c the static error is

$$
K_{v N}=\frac{\left(K z_{1} z_{2} \ldots\right)\left(z_{c}\right)}{\left(p_{1} p_{2} \ldots \ldots . .\right)\left(p_{c}\right)}
$$


(c)

## Effect on transient response

Root locus:
a. before lag compensation;
b. after lag compensation


Almost no change on the transient response and same gain $K$. While the ss error is effected since

$$
K_{v N}=K_{v o} \frac{z_{c}}{p_{c}}>K_{v o}
$$

## Lag compensator design Example 9.2

Problem: Compensate the shown system to improve the ss error by a factor of 10 if the system is operating with a damping ratio of 0.174


Solution: the uncompensated system error from previous example is 0.108 with $K_{p}=8.23$. a ten fold improvement means ss error $=$ 0.0108 so $K p=91.59$. so the $\underset{p_{c}^{2}}{\text { rat }} \mathrm{ra}_{K_{p_{0}}}^{\text {ove }}=\frac{91.59}{8.23}=11.13$ arbitrarily selecting $P_{c}=0.01$ and $Z_{c}=11.13 P_{c} \approx 0.111$


## Root locus for compensated system



## Predicted characteristics of uncompensated and lag-compensated

 systems for Example 9.2| Parameter | Uncompensated | Lag-compensated |
| :--- | :--- | :--- |
| Plant and compensator | $\frac{C}{(s+1)(s+2)(s+10)}$ | $\frac{1}{(s+1)(s+2)(s+10)(s+0.01)}$ |
| $K$ | 164.6 | 158.1 |
| $K_{p}$ | 8.23 | 87.75 |
| $e(\infty)$ | 0.108 | 0.011 |
| Dominant second- $-0.694 \pm j 3.926$ <br> order poles -11.61 |  |  |
| Third pole | None | $-0.678 \pm j 3.836$ |
| Fourth pole | None | -11.55 |
| Zero |  | -0.101 |

## Step responses of uncompensated and lag-compensated systems for <br> Example 9.2



## Step responses of the system for Example 9.2 using different lag compensators



## Improving Transient response via Cascade Compensation

Ideal Derivative compensator is called PD controller When using passive network it's called lead compensator
Using ideal derivative compensation:
a. uncompensated;

$$
G_{c}(s)=s+z_{c}
$$

b. compensator zero at -2 ;

(a)

(b)

## Improving Transient response via Cascade Compensation

c. Compensator zero at -3 ;
d. Compensator zero at -4

(c)

(d)

## Uncompensated system and ideal derivative compensation solutions from Table 9.2



## Table 9.2 Predicted characteristics for the systems of previous slides

|  | Uncompensated | Compensation b | Compensation c | Compensation d |
| :--- | :--- | :--- | :--- | :--- |
| Plant and | $K$ | $K(s+2)$ | $K(s+3)$ | $K(s+4)$ |
| compensator | $(s+1)(s+2)(s+5)$ | $\frac{c}{(s+1)(s+2)(s+5)}$ | $\frac{1}{(s+1)(s+2)(s+5)}$ | $\frac{1}{(s+1)(s+2)(s+5)}$ |
| Dom. poles | $-0.939 \pm j 2.151$ | $-3 \pm j 6.874$ | $-2.437 \pm j 5.583$ | $-1.869 \pm j 4.282$ |
| $K$ | 23.72 | 51.25 | 35.34 | 20.76 |
| $\zeta$ | 0.4 | 0.4 | 0.4 | 0.4 |
| $\omega_{n}$ | 2.347 | 7.5 | 6.091 | 4.673 |
| $\% O S$ | 25.38 | 25.38 | 25.38 | 25.38 |
| $T_{s}$ | 4.26 | 1.33 | 1.64 | 2.14 |
| $T_{p}$ | 1.46 | 0.46 | 0.56 | 0.733 |
| $K_{p}$ | 2.372 | 10.25 | 10.6 | 8.304 |
| $e(\infty)$ | 0.297 | 0.089 | 0.086 | 0.107 |
| Third pole | -6.123 | None | -3.127 | -4.262 |
| Zero | None | None | -3 | -4 |
| Comments | Second-order | Pure second- | Second-order | Second-order |
|  | approx. OK | order | approx. OK | approx. OK |

## Feedback control system for Example 9.3

Problem: Given the system in the figure, design an ideal derivative compensator to yield a $16 \%$ overshoot with a threefold reduction in settling time.



Root locus for uncompensated system of Example 9.3


## Compensated dominant pole superimposed over the

## uncompensated root locus for Example 9.3

The settling time for the uncompensated system shown in next slide is $T_{s}=\frac{4}{\xi \omega_{n}}=\frac{4}{1.205}=3.320$
In order to have a threefold reduction in the settling time, the settling time of the compensated system will be one third of 3.32 that is 1.107 , so the real part of the compensated system's dominant second order pole is $\sigma=\frac{4}{T_{s}}=\frac{4}{1.107}=3.613$
And the imaginary part is
$\omega_{d}=3.613 \tan \left(180^{\circ}-1 \angle \mathrm{v} . \angle \mathrm{v}^{\circ}\right)-\mathrm{v.1} \mathrm{~T}^{\prime}$
The figure shows the designed dominant $2^{\text {nd }}$ order poles.


## Evaluating the location of the compensating zero for Example 9.3

The sum of angles from all poles to the desired compensated pole $3.613+\mathrm{j} 6.193$ is -275.6

The angle of the zero to be on the root locus is $275.6-180=95.6$

The location of the compensator zero is calculated as
$\frac{6.193}{3.613-\sigma}=\tan \left(180^{\circ}-\right.$ э...0,
Thus $\sigma=3.006$


## Uncompensated and compensated system characteristics for Example 9.3

|  | Uncompensated | Simulation | Compensated | Simulation |
| :--- | :--- | :--- | :--- | :--- |
| Plant and compensator | $\frac{K}{s(s+4)(s+6)}$ |  | $\frac{K(s+3.006)}{s(s+4)(s+6)}$ |  |
|  |  |  | $-3.613 \pm j 6.193$ |  |
| Dominant poles | $-1.205 \pm j 2.064$ |  | 47.45 |  |
| $K$ | 43.35 |  | 0.504 |  |
| $\zeta$ | 0.504 |  | 7.17 | 11.8 |
| $\omega_{n}$ | 2.39 | 14.8 | 16 | 1.2 |
| $\% O S$ | 16 | 3.6 | 1.107 |  |
| $T_{s}$ | 3.320 |  | 0.507 |  |
| $T_{p}$ | 1.522 |  | 5.94 |  |
| $K_{v}$ | 1.806 |  | 0.168 |  |
| $e(\infty)$ | 0.554 |  | -3.775 |  |
| Third pole | -7.591 |  | Pole-zero |  |
| Zero | None |  | not canceling |  |
| Comments | Second-order |  |  |  |
|  | approx. OK |  |  |  |

Root locus for the compensated system of Example 9.3


Uncompensated and compensated system step responses of Example 9.3


## PD controller implementation



$$
G_{c}(s)=K_{2} s+K_{1}=K_{2}\left(s+\frac{K_{1}}{K_{2}}\right)
$$

$\mathrm{K}_{2}$ is chosen to contribute to the required loop-gain value. And $\mathrm{K}_{1} / \mathrm{K}_{2}$ is chosen to equal the negative of the compensator zero.

## Geometry of lead compensation

Advantages of a passive lead network over an active PD controller:

1) no need for additional power supply
2) noise due to differentiation is reduced

$\theta_{2}-\theta_{1}-\theta_{3}-\theta_{4}+\theta_{5}=(2 k+1) 180^{\circ}$ Note $\left(\theta_{2}-\theta_{1}\right)=\theta_{c}$

Three of the infinite possible lead compensator solutions


## Lead compensator design, Example 9.4

Problem: Design 3 lead compensators for the system in figure that will reduce the settling time by a factor of 2 while maintaining $30 \%$ overshoot.

Solution: The uncompensated settling time is $T_{s}=\frac{4}{\xi \omega_{n}}=\frac{4}{1.007}=3.972$
To find the design point, new
settling time is $T_{s}=\frac{3.972}{2}=1.986$
From which the real part of the desired pole location is $\sigma=\frac{4}{T_{s}}=\frac{4}{1.986}=2.014$ And the imaginary part is

$$
\omega_{d}=2.014 \tan \left(110.98^{\circ},-\jmath .252\right.
$$



